Go-Live Checklist

Install Subscription widget

- ☐ Correct configuration of selling plans, subscription price and discounts
- ☐ Widget is aligned correctly and attributes are correctly mapped- Variants, frequency, plan and quantity

Add to Cart Test Run

- ☐ Do a test run on the Shopify store of adding subscription products to cart.
- ☐ All the information is correctly displayed - Selling frequency, price and discount

Checkout Test Run

- ☐ Check shipping configurations being applied on the checkout page. This is done on a duplicate theme of the live store.
- ☐ Check for all shipping methods- Shipping, Local delivery and pickup)

Place a Demo Order

- ☐ Place a demo order on store with subscription
- ☐ Add products with different type of purchase options (as applicable)

  Auto-ship
  Bundle
  Prepaid
  Trial Subscription
  Swap Products

☐ **Verify the order details inside Shopify account details**

Customer details (Email, Name)
Product details (Variant id, Name, Price)
Shipping details (Address, Shipping method, Price)
Order Tags
Subtotal
Taxes and Duties
Order Amount
Discounts (if applied)

Subscription Details

☐ **Verify the subscription created on Loop**

○ Only items ordered as a subscription are added in ongoing subscription

○ Items with the same frequency will be clubbed together in a single subscription.
Items with a different frequency will be created as a separate product

○ Email notifications for new subscription orders

○ Verify details

Customer Details (Name, Email, Phone)
Product Details (Variant id, Name, Subscription price)
Shipping Details (Address, Shipping Method, Price)
Payment Card Details
Delivery Interval
Billing Details
Billing Interval
Minimum Payments/ Maximum Payments (if applicable)
Billing Hour (if applicable)
Next Charge Date
Future Orders Schedule
Discount Information (If applicable)
Customer Tag: Click on the customer name link that navigates to the Shopify customer page displaying all the customer information. Verify if the correct tags are being shown